**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ0A2”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 June 2014 under its **Debt Instrument Programme** dated **28 March 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 5,142,000,000.00

**Bond Code** MAQ0A2

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.422% (6 Month JIBAR as at 23 June 2014 of 6.392% plus 3 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 August 2017

**Books Close** 21 August, 18 February

**Interest Payment Date(s)** 31 August, 28 February

**Last Day to Register** By 17:00 20 August, 17 February

**Issue Date** 23 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 23 June 2014

**First Interest Payment Date** 31 August 2014

**ISIN No.** ZAG000116914

**Additional Information** Unsecured Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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